



Securities

Transfers of securities for the benefit of Pacific University should be made through the donor's broker to:

Broker: Dave Recek
Edward D. Jones & Co.
1925 Pacific Avenue
Forest Grove, OR 97116

Phone: 503-359-4092
800-755-9936

Pacific's Account Number: 857-00-611-1-2

Deposit Transfer Corporation Number: 0057

Upon notice of the transfer, Edward D. Jones will notify Pacific University of the completed transaction. The valuation of the gift will be calculated for the average of the high and low price for the day of transfer to the University's holding account.

The donor should provide his/her broker with the following delivery instructions for the transaction:

- Name of security to be transferred.
- Number of shares to be transferred
- Uses and purposes of the gift

Prior to the time of the transfer, please contact the Office of Gift Planning at 503-352-2211 with the following information:

- Name of donor(s)
- Number of shares and name of security
- Intended transfer date
- Donor's intended use of gift

This information will ensure that the donor's wishes are carried out and that Pacific's records are complete.

Thank you for making a gift to Pacific!