How to Transfer Stock to Pacific University

 Marketable securities held in a donor's brokerage or trust account may be transferred to Pacific University using the following process. Pacific thanks you for choosing to support its students and programs with a gift of securities.

 Transfers of securities for the benefit of Pacific University should be made through the donor's broker to:

 Account in the name of: PACIFIC UNIVERSITY - DONOR FUND ACCT
 Account number: B19134000
 All Depository Trust Company-eligible free transactions should be directed to:
 JP Morgan Chase Bank, N.A.
 DTC Participant Number 902
 Credit Account Number - P72500
 FFC Account Number - B19134000
 FFC Account of - PACIFIC UNIVERSITY - DONOR FUND ACCT

 Upon notice of the transfer, JP Morgan Chase will notify Pacific University of the completed transaction. The valuation of the gift will be calculated for the average of the high and low price for the day of transfer to the University's holding account.

 The donor should provide her/his broker with the following delivery instructions for the transaction:

 * Name of security to be transferred
 * Number of shares to be transferred
 * Uses and purposes of the gift

 Prior to the time of the transfer, please call or email Jan Stricklin, Associate Vice President for Advancement at 503-352-2890 or jstricklin@pacificu.edu

 Please provide:

 * Name of donor(s)
 * Number of shares and name of security
 * Intended transfer date
 * Donor's intended use of gift

 This information will ensure that the donor’s wishes are carried out and that Pacific’s records are complete.